

FISCAL NOTE WORKSHEET (Revised Nov. 2006)

Agency: Utah State Office of Education
Daniel Schoenfeld
 Requested By

Bill Number HB68

Office of the Legislative Fiscal Analyst
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Fax/Electronic Mail Transmittal

Date:	<u>January 5, 2007</u>
Name:	<u>Daniel Schoenfeld</u>
Fax Number:	

Please return to Fiscal Analyst by: January 5, 2007

TITLE OF BILL: School Fee Waiver Amendments

This Bill Takes Effect: ☐ On Passage ☒ On July 1 ☐ 60 Days after session ☐ Other _____

Bill Carries Own Appropriation: ☒

FISCAL IMPACT OF PROPOSED LEGISLATION

A. Revenue Impact by Source of Funds:

First Year

Second Year

	First Year	Second Year
1. General Fund		
2. Unifrom School Fund - Free Revenue		
3. Transportation Fund		
4. Collections		
5. Other Funds (List Below)		
6 Local Funds		
7. TOTAL	\$0	\$0

B. Expenditure Impact by Source of Funds:

1. General Funds		
2. Unifrom School Fund - Free Revenue	\$900,000	\$900,000
3. Transportation Fund		
4. Collections		
5. Other Funds (List Below)		
6 Local Funds		
7. TOTAL	\$900,000	\$900,000

C. Expenditure Impact Summary:

1. Salaries, Wages and Benefits		
2. Travel		
3. Current Expenses		
4. Capital Outlay		
5. Other (Specify)	\$900,000	\$900,000
6. TOTAL	\$900,000	\$900,000

D. Impact in Future Years?

If no fiscal impact in first two years, indicate if there will be any impact in future years, and explain. Also, indicate any significant changes in fiscal impact beyond the first two years.(Use back side, if necessary.)

There would also be fiscal impacts in future years as this is an ongoing allocation to reimburse school districts for students who receive fee waivers

<u>Cathy Dudley</u>	<u>MSP Budget and Property Tax Specialist</u>	<u>538-7667</u>	<u>01/05/07</u>
Prepared By	Title	Agency USOE Phone No.	Date

E. Identify Sections of the Bill That Will Generate the Additional Workload or Cost Increase

Lines 76-77 indicate that each school district shall receive up to \$40 per student in grades 9 through 12 who are eligible for fee waivers.

F. Expenditure Impact Details (Ties to totals in Section C)

List and document methodology and/or assumptions used in determining need for workload and cost increase.

List number, type, and step ranges of personnel required, including benefits.

List details of other impacted expenditure categories as shown in Section C.

List additional space requirements and cost associated with requirements of this bill.

(USE ATTACHMENTS IF NECESSARY.)

The USOE will have to create a rule for the distribution of the \$900,000.

G. No Fiscal Impact or Will Not Require Additional Appropriations?

Specify why this bill will have no fiscal impact on your agency or institution.

Specify how you will reallocate workloads, resources, or funding sources to eliminate need for additional appropriations. (USE ATTACHMENTS IF NECESSARY.)

H. If Bill Carries It's Own Appropriation:

Indicate if the amount appropriated is adequate to meet the purposes of the bill.

Are there future additional costs anticipated beyond the appropriation in the bill?

The amount of the appropriation in this bill (\$900,000) may not be enough if all students who are eligible receive \$40 each. For FY2006, there were 42,895 students eligible for fee waivers. Therefore, if all of those students were given the \$40, it would add up to be \$1,715,800. Of those eligible, 828 students worked in lieu of a fee waiver.

I. Impact on Local Governments, Businesses, Associations, and Individuals

Specify requirements in the bill that drive the impact on local governments.

Indicate costs or savings that are **DIRECT and MEASURABLE**. If direct and measurable data are not available, are there areas that potentially could have a fiscal impact? (USE ATTACHMENT IF NECESSARY.)

Local School Districts/Charter Schools :

The impact to a school district or charter school would be a reimbursement of a portion of the funds for those students who received a fee waiver.

Businesses and Associations :

Individuals :

Narrative Description of Bill :

This bill allows the State Board of Education to distribute funds to certain school districts impacted by fee waivers. It appropriates \$900,000 for this purpose. There were 42,895 students eligible for a fee waiver in FY2006.

This is a draft fiscal note response from the Utah State Office of Education (USOE) and may be revised in the future.

This fiscal note input draft does not imply endorsement of this bill by the State Board of Education or USOE.